



聯合再生能源新聞稿

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台北市，台灣

聯合再生處分美國轉投資 交易金額約16.5億元

聯合再生能源(URE, 3576 TT)今日宣佈，其子公司 NSP BVI 擬依與 Clean Focus Yield Limited (CFY) 簽訂之股東協議書執行贖回權，此次交易總金額約新台幣 16.5 億元，處分利益約新台幣 4.8 億元。

聯合再生多年來積極深耕全球電站市場，於 2016 年投資 Clean Focus 集團，集團旗下 Clean Focus Renewable (CFR) 負責太陽能電場的開發及建設，CFY 負責長期持有及管理營運旗下太陽能電場。CFY 在美國持有並經營商業、工業、政府、社區型可再生能源案場，其擁有案場超過 340 個，地區遍布美國 18 州，其中包含美國知名連鎖大賣場之太陽能屋頂專案、utility scale 案場、政府及社區型案場、學校及醫院之太陽能專案。在資深專業團隊領導下，CFY 為提供客戶全方位的諮詢，從技術、建設、管理、財務工程面的一條龍式服務，CFY 歷年的成績斐然戰果豐厚，在 2017 年為美國排名前三名的商業太陽能專案開發商，累積建設的系統案場超過 200MW，在美國有最大的商、工業可再生能源案場標的，持續為投資人提供穩定成長的報酬率。

Clean Focus 集團多年建造、持有、並管理優良的系統電站資產，在產業廣受好評，也得到許多投資法人的關注。近期，CFY 出售 200MW 以上的電站資產予國際知名的大型可再生能源投資基金，出售的電站資產內含 300 多個案場，遍布美國 15 州，其中多數電站與財富 40 大排名客戶簽訂長期售電合約。聯合再生子公司 NSP BVI 依與 Clean Focus Yield Limited (CFY) 簽訂之股東協議書執行贖回權，此次交易總金額約新台幣 16.4 億元，處分利益約新台幣 4.8 億元。聯合再生洪傳獻董事長表示：「這個成功的案例展現聯合再生已經具備開發、建造、銷售海外案場的全方面能力。未來，聯合再生 100% 持有之 CFR 將持續開發美國商、工業可再生能源案場，持續為投資人提供可回饋穩定成長報酬率的標的。」

近年來氣候變遷日益極端，全球暖化導致的氣候變遷已被聯合國稱為人類面臨的最大危機，因此越來越多金融機構及投資法人重視永續再生能源的投資。聯合再生能源積極發展太陽能系統領域，持續強化全球佈局。由於太陽能電廠可創造出大於 20 年的可預估現金流量，對此投資將增加太陽能光電標的的建設，也有助達成節能減碳之目標。聯合再生能源於全球已簽約或開發中的案量已超過 1.5GW，為台灣在全球太陽能系統佈局最完整、規模最大的太陽能公司。同時，聯合再生能源也可達成為每個家庭提供生生不息、且具價格優勢的清潔能源的使命，並且拯救氣候變遷，保護我們的藍色星球。

新聞聯絡人：

聯合再生能源股份有限公司
企劃投資處經理 洪怡涵
+886-2-2656-2000 #58163
evelyn.hung@urecorp.com

聯合再生能源股份有限公司
企劃投資處經理 閻敬儀
+886-2-2656-2000 #58183
shelly.yen@urecorp.com



URE News Release

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URE Execute Redemption of CFY Shares for NT\$1.7 Billion

United Renewable Energy (“URE”, or “the Company”, 3576 TT), announced that its subsidiary, NSP BVI executed its redemption right with regard to its shares of Clean Focus Yield (CFY) as per the Shareholders Agreement with CFY. This deal is worth about NT\$1.7 billion, and gain on disposal is about NT\$480 million.

URE aggressively develops solar system business worldwide, and URE invested in Clean Focus Group (CFG) in 2016. Under CFG, Clean Focus Renewable (CFR) is responsible for developing and constructing solar projects, and CFY is responsible for owning and operating of the solar projects. CFY owns and operates clean energy projects for customers in the Commercial and Industrial (C&I), community solar, municipal and government segments. CFY owned over 340 sites in 18 states in the United States of America (USA), the projects include Commercial rooftops, utility-scale projects, community solar ground mount, municipal and government solar projects, schools, university and hospital solar projects. Under the leadership of industry veterans, CFY provides clients with comprehensive consultation services in terms of technology, construction, management and financial engineering for the renewable projects. In 2017, CFY was ranked the top 3 developer of commercial solar in USA, with over 200MW in total installed capacity. It is one of the largest C&I portfolios, and those projects produce reliable dividends for investors.

CFG is renowned in the industry for developing, owning and managing many excellent solar projects, and has received notice from professional investment community. Recently, CFY sold over 200MW of solar projects to a well-known large international energy investment fund. The deal included over 300 projects in 15 states, many of which have long term PPAs with Fortune 40 clients. NSP BVI executed its redemption right as per the Shareholders Agreement with CFY, with the deal being worth about NT\$1.7 billion, and the gain on disposal being about NT\$480. Dr. Hong of URE commented, “This successful deal shows URE possessed the comprehensive ability to develop, construct and sell solar projects all over the world. In the future, CFR (100% owned by URE) will continue to develop commercial and industrial renewable energy projects, and provide investors with reliable growing returns.”

Continuous global warming has led to further dramatic climate change events, which UN has named the greatest threat facing mankind. This causes more financial institutions to increase investment in renewable energy, and URE to aggressively develop solar projects globally. As solar projects can generate expected cash flows for more than 20 years, this type of investment lead to increase in number of solar projects, and can assist in achieving carbon emissions target. URE has over 1.5GW of solar projects contracted and/or under development in the pipeline all over the world, and is the largest global solar system developer in Taiwan. URE’s mission is to provide sustainable and affordable clean energy to every family, while trying to combat climate change and protect our blue planet.

Contact:

Evelyn Hung

Investor Relations Manager

+886-2-2656-2000 #58163

Evelyn.Hung@urecorp.com

Shelly Yen

Investor Relations Manager

+886-2-2656-2000 #58183

Shelly.Yen@urecorp.com