



聯合再生能源新聞稿

2020年1月7日

台北市，台灣

聯合再生能源 2019 年 12 月營收新台幣 16.8 億元月增 38.4%

聯合再生能源(3576 TT)今日公告其 2019 年 12 月份自結合併營收為新台幣 16.8 億元，較上月大幅成長 38.4%，較去年同期成長 8%，其中系統案場業務於 108 年末開花結果，對營收貢獻達 108 年之冠。目前聯合再生在台灣已開發之大型案場約 300MW，開發中案場約 500MW-600MW。聯合再生已於 12 月出售手中開發案件之一的中部大型系統案廠予海外大型投資能源基金，目前聯合再生持續開發該案場第二期專案，規模約 50MW，預計今年可以開發完成。其他已開發案場預計亦將於今年陸續出售及建置。另外，聯合再生持續深耕台灣，目前台灣系統工程建設中之案場包括台灣地面型、屋頂型及埤塘系統等約 30 多個案場，工程收入持續挹注聯合再生營業收入，未來建設完成後聯合再生亦提供與負責後續 20 年之維運服務。

聯合再生能源全年累計合併營收為新台幣 182.8 億元，較去年同期新台幣 129.8 億元增加 40.8%，營收增加主係策略轉型奏效以致模組及系統營收成長顯著。由於去年台灣土地取得的限制及困難，及大型案場作業時間冗長，導致國內大型案場開工遞延，根據 Energy Trend 預估 108 年 1-9 月新增併網量約 955MW。展望今年，太陽光電躉售費率平均向下微調 3%，費率趨近平穩，另外據經濟部提出「太陽能光電兩年推動計畫」中 109 年的累積裝置量將達 6.5GW，Energy Trend 預測，平均每季度新增併網量至少要在 550MW 以上，才能達成經濟部的目標。未來，遞延的大型案場標案將加速進度，帶動台灣模組出貨量及營收，聯合再生將持續保持模組的市場龍頭寶座，維持模組出貨量超過市場 50% 市占率，預估聯合再生模組出貨將與市場同步爆發性成長。

聯合再生能源 12 月營收報告(單位:億元)							
2019 年 12 月	2019 年 11 月	MoM	2018 年 12 月	YoY	2019 累計 營收	2018 累計 營收	YoY
16.8	12.1	38.4%	15.5	8%	182.8	129.8	40.8%

新聞聯絡人:

聯合再生能源股份有限公司
企劃投資處經理 洪怡涵
+886-2-2656-2000 #58163
Evelyn.Hung@urecorp.com

聯合再生能源股份有限公司
企劃投資處經理 閻敬儀
+886-2-2656-2000 #58183
Shelly.Yen@urecorp.com



URE News Release

Taipei, 7 January 2020

United Renewable Energy Announced 2019 December Revenue of NT\$1,678 Million with 38.4% growth MoM

United Renewable Energy (“URE”, or “the Company”, 3576 TT), announced December 2019 revenue of NT\$1,678 million, a significant growth of 38.4% MoM, and growth of 8% compare to same period last year. The increase is due to strong growth in system business which reaches its peak in revenue contribution in 2019. The developed PV projects on hand are about 300MW, with another 500MW-600MW in pipeline. URE sold system project in central of Taiwan to an International Energy Investment Fund, URE continued to develop second phase of that project with size around 50MW, which expected to be complete this year. At same time, URE continued to construct system projects all over Taiwan, which include rooftop, ground and pond system projects. After construction, URE will continued to provide and responsible for operation and maintenance service for 20 years after the sale.

The Year-to-Date cumulative revenue reached NT\$18,282 million as of December 2019, a 40.8% increase in YoY terms as opposed to NT\$12,984 million of year 2018. The increase was a result of strategy shift that lead to stronger module and system business. As the large system projects faces difficulties such as acquire land ownership and related restrictions, it also involved much effort in completing preliminary work for those projects, therefore we see delay in construction of large PV system projects in 2019. According to Energy Trend, the accumulated installed PV capacities only reach 955MW in 2019. The outlook for 2020, the Feed-In Tariff only slightly decline by 3%, and Ministry of Economic Affairs plan to push accumulated PV installed capacity to reach 6.5GW, this means about 550MW of PV capacity will be install every quarter according to Energy Trend, this stimulus will increase the speed of development for large PV projects, this will increase growth of module shipment and revenue, URE will maintain our number 1 position in the market, with over 50% of market shares in terms of module shipment, the market growth potential will drive URE module’s explosive growth momentum.

URE Consolidated Revenue Report (Unit: NT Million)							
Dec 2019	Nov 2019	MoM	Dec 2018	YoY	YTD 2019	YTD 2018	YoY
1,678	1,212	38.4%	1,553	8%	18,282	12,984	40.8%

Contact:

Evelyn Hung

Corporate Planning

+886-2-2656-2000 #58163

Evelyn.Hung@urecorp.com

Shelly Yen

Corporate Planning

+886-2-2656-2000 #58132

Shelly.Yen@urecorp.com